



**PER DIEM, TRAVEL AND TRANSPORTATION ALLOWANCE COMMITTEE**  
HOFFMAN BUILDING 1, ROOM 836  
2461 EISENHOWER AVENUE, ALEXANDRIA, VA 22331-1300

PDTATAC/vap

26 January 2009

MEMORANDUM FOR       SEE DISTRIBUTION

SUBJECT:                 UTD for MAP 08-09(I) -- BAH RC & Accession Clarification

1. **SYNOPSIS:** Substitute the terms 'permanent residence' and 'principal residence' with 'primary residence' as used in Title 37 USC §403g. Clarify that once a member arrives at a PDS (including a location for training of 20 weeks or more) the member is no longer in the accession pipeline.
2. The attached revision is forwarded for information purposes only. No coordination or comments are required.
3. This revision was initiated by Staff.
4. These changes are scheduled to appear in printed change number 268 of the JFTR, dated 1 April 2009.
5. Revisions in this information item are *effective 26 January 2009*.

*//approved//*

W. B. Tirrell, Sr.

Chief, Travel and Transportation Branch

Attachment:

Rev 1

**Uniformed E-Mail Distribution:**

MAP Members    T&T Branch    PMO-DTS    GSA-3FT    GSA-OGP(MTT)    DTMO    PSC

**JFTR REVISIONS**

**U10024-D1:**

1. General. The housing allowance is paid in the same amount and in the same manner as the deceased member would have been paid. The housing allowance may be paid quarterly as an advance payment but must be reconciled. Housing allowance payments to the dependents are not subject to collection of any debts owed by the deceased member to the United States. If the deceased member's spouse is also a member see par. U10424-E. See DFAS INST 7330-22.

**U10026-B3b:**

b. a member complies with a PCS authorization/order but remains in the same dwelling place (includes a RC member called/ordered to active duty who is authorized OHA based on the primary residence at the time called/ordered to active duty); or

**Table U10E-1, rule 16:**

**BAH AND OHA MEMBER WITHOUT DEPENDENTS, ENTITLED TO BASIC PAY**

| <b>Table U10E-1</b>        |                           |   |                                   |
|----------------------------|---------------------------|---|-----------------------------------|
| <b>R<br/>U<br/>L<br/>E</b> | <b>If member is</b>       | <b>then BAH or OHA accrues</b>  | <b>BAH or OHA does not accrue</b> |
| <b>1</b>                   | ***                       | ***   | ***                               |
| <b>16</b>                  | in the accession pipeline | between initial TDY and initial PDS ( <i><b>NOTE 7</b></i> ). An RC member is authorized BAH based on the primary residence location at the time called/ordered to active duty while attending accession training. See par. U10416. |                                   |
| <b>17</b>                  | ***                       | ***   | ***                               |

**U10416-D:**

D. New Accession. BAH-T applies to a member without dependent in the accession pipeline, to include an RC member undergoing initial training, when in a travel, leave en route or proceed time status while transferring from the initial entry training location, between training locations and to the first PDS (for an RC member until completion of entry-level training, or attendance at a technical training course 20 weeks or more). Once a member arrives at a PDS (including a location for training of 20 or more weeks) the member is no longer in the accession pipeline. A member in the accession pipeline includes a:

***NOTE: A Service academy and ROTC graduate without a dependent, who remains at the graduation/commissioning location following graduation and commissioning before proceeding to another duty station and is not assigned GOV'T QTRS, is authorized a housing allowance at the without-dependent rate for the graduation/commissioning location through the day prior to departure en route to the training location. If the***

*officer acquires a dependent, the officer's housing allowance with-dependent rate becomes based on the dependent location effective the date the dependent is acquired.*

1. Member who is undergoing initial entry training, to include an RC member;
2. Student (includes ROTC and OCS) without prior Military Service; See NOTE above.
3. Service academy graduate upon graduation, until arrival at the first PDS. See NOTE above.

For BAH only, the initial entry-training site is defined as a PDS except for an RC member without a dependent. A member without a dependent is not authorized BAH since GOV'T QTRS are assigned. Effective 1 February 2008, an RC member without a dependent attending accession training is authorized BAH based on the primary residence location at the time called/ordered to active duty if the member maintains a residence and continues to be responsible for rent, or owns the residence. The BAH rate for a new accession with a dependent is based on the dependent's location if the location is inside the U.S. If dependent is located outside the U.S., BAH is based on the training site location.

**Table U10E-12, rules 5-7:**

**MEMBER IN TRANSIT**

| <b>Table U10E-12</b>       |  |  |  |
|----------------------------|--|--|--|
| <b>R<br/>U<br/>L<br/>E</b> | <b>If the member</b>   | <b>and</b>   | <b>then (<u>NOTES 1 and 2</u>)</b>   |
| <b>1</b>                   | ***  | ****   | ****   |
| <b>5</b>                   | new accession – newly inducted, enlisted, reenlisted, or an officer candidate  | the member has dependents located in the U.S.      | Start dependent location-based BAH beginning the date of enlistment, entry on active duty or date active duty pay begins through the day before the day the member reports to the first PDS (including a training location for 20 or more weeks). Start the PDS rate beginning the day the member reports to the first PDS.  |
| <b>6</b>                   |  | the member has dependents located outside the U.S. | Start training location-based BAH beginning the date of enlistment, entry on active duty or date active duty pay begins through the day before the day the member reports to the first PDS (including a training location for 20 or more weeks). Start the PDS rate beginning the day the member reports to the first PDS.   |
| <b>7</b>                   | is a new accession in the pipeline in a travel, leave en route or proceed time status while transferring from the initial training location, between training locations and to the first PDS | the member has no dependent                        | start the Transit rate when the member is in a travel status between duty/training stations and start the new PDS-based BAH rate the day the member reports to the new PDS (including a training location for 20 or more weeks). For an RC member, pay BAH based on the primary residence location at the time called/ordered to active duty for the duration of the accession training if the member maintains a residence and continues to be responsible for rent, or owns the residence. |
| <b>8</b>                   | ****   | ****   | ****   |

**U10428-B:**

B. Contingency Operations. An RC member called/ordered to active duty in support of a contingency operation is authorized BAH/OHA for the duration of the tour. If the RC member receives a PCS authorization/order

authorizing HHG transportation, BAH/OHA is based on the new PDS. However, if the member is called or ordered to active duty and a PCS authorization/order is not issued, BAH/OHA rate is based (paid) on the primary residence location at the time called/ordered to active duty.

### **U10428-D1:**

1. Called/Ordered to Active Duty for More Than 30 Days on/after 6 January 2006. An RC member called/ordered to active duty for more than 30 days, except a member without dependents during initial entry training, is authorized primary residence-based BAH/OHA beginning on the first active duty day. This rate continues for the tour duration except as noted below.

### **U10428-D1b:**

b. Called/Ordered to ADT for 140 or More Days but Not Authorized HHG Transportation. If the member is not authorized HHG transportation because duty is not performed for 140 or more days at one location or there is a Secretarial waiver for the school IAW par. U2146-B, the member continues to receive BAH/OHA based on the member's primary residence (at the time called/ordered to active duty).

### **U10428-D1d:**

d. Called/Ordered to Active-Duty-for-Other-Than-Training for More Than 180 Days but Not Authorized HHG Transportation. An RC member called/ordered to active-duty-for-other-than-training for more than 180 days:

- (1) At one or more locations outside the local commuting distance of the member's primary residence location, (at the time called/ordered to active duty) and the duty is not for more than 180 consecutive days at one location, or
- (2) At a location other than the member's primary residence location (at the time called/ordered to active duty) but authorized TDY allowances IAW par. U7150-A4b(3), or
- (3) At a location to which the member commutes from the member's primary residence (at the time called/ordered to active duty), or
- (4) At an OCONUS location for less than 12 months,

and not authorized PCS HHG transportation IAW Ch 5, Part D, continues to receive primary residence-based BAH/OHA.

HHG transportation \* \* \* PCS OCONUS.

### **U10428-D2:**

2. Called/Ordered to Active Duty for a Contingency. A member called/ordered to active duty in support of a contingency operation is authorized primary residence-based BAH/OHA beginning on the first active duty day. This rate is authorized even for duty of fewer than 31 days. This rate continues for the duration of the tour unless the member is authorized PCS HHG transportation in which case the PDS rate would apply on the day the member reports to the PDS.

### **U10428-E2d:**

d. Called/Ordered to Active-Duty-for-Other-Than-Training for More Than 180 Days but Not Authorized PCS HHG Transportation. Except when PCS HHG transportation is authorized, an RC member called/ordered to active-duty-for-other-than-training for more than 180 days at one location, away from the member's primary residence (at the time called/ordered to active duty) receives BAH/OHA as prescribed in par. U10428-E2b.

**U10428-E3:**

3. Called/Ordered to Active Duty for a Contingency. A member called/ordered to active duty in support of a contingency operation is authorized primary residence-based BAH/OHA beginning on the first active duty day. This rate is authorized even for duty of fewer than 140 days. This rate continues for the duration of the tour unless the member is authorized PCS HHG transportation in which case the duty location rate would apply on the day the member reports to the PDS. A member without dependents on duty in support of a contingency is authorized primary residence-based BAH/OHA if the member continues to pay rent or owns a residence at the primary place of residence even if the member is assigned or occupies GOV'T QTRS suitable and adequate for the member's grade at the duty location provided a PCS authorization/order has not been issued.

**U10428-F. Table U10E-16:**

**RESERVE COMPONENT MEMBER  
Called/Ordered to AD/ADT on or after 6 January 2006**

| Table U10E-16    |   |                                    |   |  |
|------------------|---|------------------------------------|---|--|
| R<br>U<br>L<br>E | If member is<br>( <u>NOTES 1</u> and <u>2</u> )   | PCS HHG<br>Transport<br>Authorized | Duty in<br>Support of<br>Contingency<br>Operation | Then<br>( <u>NOTE 3</u> )  |
| 1                | Called/Ordered to Active Duty for Training for More Than 30 But Fewer Than 140 Days                           | No                                 | No  | Start primary residence-based BAH/OHA at the time called/ordered to active duty for training beginning on first active duty day.   |
| 2                | Called/Ordered to Active Duty for Other Than Training for More Than 30 But for 180 or Fewer Days              | No                                 | No  | Start primary residence-based BAH/OHA at the time called/ordered to active duty beginning on first active duty day.  |
| 3                | Called/Ordered to Active Duty for Training for 140 or More Days or Other Than Training for More Than 180 Days | Yes                                | No  | Start primary residence-based BAH/OHA at the time called/ordered to active duty/active duty for training beginning on first active duty day through the day before arrival day at PDS. PDS location-based BAH/OHA begins on the day the member reports to PDS ( <u>NOTE 4</u> ). |
| 4                |   | Yes                                | Yes   | Start primary residence-based BAH/OHA at the time called/ordered to active duty/active duty for training beginning on first active duty day through the day before arrival day at PDS. PDS location-based BAH/OHA begins on the day member reports to PDS ( <u>NOTE 4</u> ).     |
| 5                |   | No                                 | No  | Start primary residence-based BAH/OHA at the time called/ordered to active duty beginning on first active duty day.  |
| 6                |   | No                                 | Yes   | Start primary residence-based BAH/OHA at the time called/ordered to active duty beginning on first active duty day.  |
| 7                | Called/Ordered to   | No                                 | No  | Start BAH-RC beginning on first active duty day.   |
| 8                | Active Duty for 30 or fewer Days  | No                                 | Yes   | Start primary residence-based BAH/OHA at time called/ordered to active duty beginning on first active duty day.  |

|   |   |  |  |   |
|---|---|--|--|---|
| 9 | Injured or physically disabled while on active duty/inactive duty training, authorized incapacitation pay (including BAH/OHA) under DODD 1241.1 <b>(NOTE 5)</b> |  |  | Start primary residence-based BAH/OHA beginning on the date the member becomes entitled to incapacitation pay <b>(NOTE 6)</b> . |
|---|---|--|--|---|

**NOTES:**

1. A DOD retired member ordered to active duty is authorized the same housing allowances as an R C member.
2. If the RC member receives an authorization/order modification or amendment extending the assignment, the prospective (new) active duty period determines authorizations. If the prospective new period is more than 30 days, BAH-RC would stop the day before the amendment/modification and primary residence-based BAH/OHA would start on the modification date. If the prospective period is 140 or more days for training or over 180 days and PCS HHG are authorized, the BAH-RC or primary residence-based BAH/OHA would stop the day before the modification/amendment and PDS-based BAH/OHA would begin on the modification date.
3. A lease agreement or mortgage is required before OHA payment.
4. OHA/BAH is not authorized for a member assigned adequate (to member's grade and dependency status) GOV'T QTRS at the PDS.
5. The condition must be a result of an injury, illness, or disease incurred or aggravated In line of duty while performing:
  - a. Active duty;
  - b. Inactive-duty training (other than work or study ICW a correspondence course of an armed force or attendance in an inactive status at an education institution under the sponsorship of an armed force or the Public Health Service).
6. BAH/OHA for an eligible RC member may not be paid for more than 6 months except when, in the interest of fairness and equity, the Secretary Concerned or the Secretary's designated representative extends incapacitation pay. See 37 USC §204(g) and (h), DODD 1241.1 and DODI 1241.2 for offsets.

**U10428-F. Table U10E-17:**

**RESERVE COMPONENT MEMBER  
Called/Ordered to AD/ADT before 6 January 2006**

| Table U10E-17    |   |                                    |   |  |  |
|------------------|---|------------------------------------|---|--|--|
| R<br>U<br>L<br>E | If member is<br><b>(NOTES 1 and 2)</b>                                      | PCS HHG<br>Transport<br>Authorized | Duty in<br>Support of<br>Contingency<br>Operation | Member<br>Assigned<br>Single GOV'T<br>QTRS at the<br>Duty Location | Then<br><b>(NOTES 3, 4 and 5)</b>  |
| 1                | Called/Ordered to Active Duty for Fewer Than 140 Days before 6 January 2006 | No                                 | No  | Yes  | No Housing Allowances for member without dependents – other than Partial BAH except BAH-RC beginning on first active duty day through day before arrival at duty location. |
| 2                |   |                                    |   |  | BAH-RC for member with dependents beginning on first active duty day.  |

**Table U10E-17**

| <b>R<br/>U<br/>L<br/>E</b> | <b>If member is<br/>(<i>NOTES 1 and 2</i>)</b>  | <b>PCS HHG<br/>Transport<br/>Authorized</b> | <b>Duty in<br/>Support of<br/>Contingency<br/>Operation</b> | <b>Member<br/>Assigned<br/>Single GOV'T<br/>QTRS at the<br/>Duty Location</b> | <b>Then<br/>(<i>NOTES 3, 4 and 5</i>)</b>   |
|----------------------------|---|---|---|---|---|
| <b>3</b>                   |   | No  | Yes   |   | Primary residence-based BAH/OHA at time called/ordered to active duty for member with dependent beginning on first active duty day. 1 Primary residence-based BAH/OHA at time called/ordered to active duty for member without dependent if the member continues to maintain a primary residence either owned by the member or for which the member is responsible for rental payments. |
| <b>4</b>                   |   | No  | No  | No  | BAH-RC beginning on first active duty day.  |
| <b>5</b>                   | Called/Ordered to Active Duty for Training for 140 or More Days or Other Than Training for More Than 180 Days before 6 January 2006 | Yes   | No  | No  | Primary residence-based BAH/OHA at the time called/ordered to active duty/active duty for training beginning on first active duty day through the day before arrival day at duty location. PDS location-based BAH/OHA begins on the day member reports to duty location.  |
| <b>6</b>                   |   |   |   | Yes   | No Housing Allowances for member without dependent– other than Partial BAH except BAH/OHA based on the primary residence at the time called/ordered to active duty/active duty for training beginning on first active duty day through day before arrival at duty location.   |
| <b>7</b>                   |   |   |   |   | Primary residence-based BAH/OHA at the time called/ordered to active duty/active duty for training for member with dependents beginning on first active duty day through the day before arrival day at duty location. PDS location-based BAH/OHA begins on the day member reports to duty location if QTRS are not adequate for dependents.   |
| <b>8</b>                   |   | Yes   | Yes   | Yes   | No Housing Allowances for member without dependent– other than Partial BAH except BAH/OHA based on the primary residence at the time called/ordered to active duty/active duty for training beginning on first active duty day through day before arrival at duty location.   |
| <b>9</b>                   |   | Yes   | Yes   | Yes   | BAH/OHA based on the primary residence at the time called/ordered to active duty/active duty for training for member with dependents beginning on first active duty day through the day before arrival day at duty location. BAH/OHA for the PDS location begins on the day member reports to duty location if QTRS are not adequate for dependents.                                    |
| <b>10</b>                  | Called/Ordered to Active Duty for Training for 140 or More Days or Other Than Training for More Than 180 Days                       | No  | No  | Yes   | No Housing Allowances for member without dependents – other than Partial BAH except BAH/OHA based on the primary residence at the time called/ordered to active duty beginning on first active duty day through day before arrival at duty location.  |
| <b>11</b>                  |   |   |   |   | BAH/OHA based on the primary residence at the time called/ordered to active duty for member with dependents beginning on first active duty day beginning on first active duty day through the day before arrival day at duty location. BAH/OHA for the PDS location begins on the day member reports to the duty location if QTRS are not adequate for dependents.                      |

| Table U10E-17    |   |                                    |   |  |   |
|------------------|---|------------------------------------|---|--|---|
| R<br>U<br>L<br>E | If member is<br>( <u>NOTES 1 and 2</u> )  | PCS HHG<br>Transport<br>Authorized | Duty in<br>Support of<br>Contingency<br>Operation | Member<br>Assigned<br>Single GOV'T<br>QTRS at the<br>Duty Location | Then<br>( <u>NOTES 3, 4 and 5</u> )   |
| 12               |   | No                                 | Yes   |  | BAH/OHA based on the primary residence at time called/ordered to active duty for member with dependents beginning on first active duty day. BAH/OHA based on the primary residence at the time called/ordered to active duty for member without dependents if member continues to maintain a primary residence either owned by the member or for which the member is responsible for rental payments. |
| 13               |   | No                                 | No  | No   | BAH/OHA based on the primary residence at the time called/ordered to active duty beginning on first active duty day through the day before arrival day at duty location. BAH/OHA for the PDS location begins on the day member reports to the duty location if QTRS are not adequate for dependents.  |
| 14               | Injured or physically disabled while on active duty/inactive duty training, authorized incapitation pay (including BAH/OHA) under DODD 1241.1 ( <u>NOTE 6</u> ) | No                                 | No  | No   | BAH/OHA based on the member's primary residence beginning on the date the member becomes entitled to incapitation pay ( <u>NOTE 7</u> ).  |

**NOTES:**

1. A DOD retired member ordered to active duty is authorized the same housing allowances as an RC member.
2. An RC member who is called or ordered to active duty for more than 30 days and begins serving on active duty on or after 6 January 2006, to include a member whose service is extended on or after 6 January 2006, through an amended or modified authorization/order, and the member serves more than 30 days from the date the authorization/order is extended. Examples:
 

*Example 1: Member lives in Dallas, receives an authorization/order dated 15 November 2005 to begin active duty on 3 January 2006 for 45 days at Atlanta – member is subject to the old rules and gets BAH-RC.*

*Example 2: The same member in example 2 receives an authorization/order extending the active duty period by 15 days. Extension authorization/order is dated 20 January 2006 – still subject to old rules through 19 January but changes to new rules on 20 January (BAH-RC through 19 January 2006, Dallas based BAH starting 20 January 2006.*

*Example 3: Member lives in Dallas, receives an authorization/order dated 15 November 2005 to begin active duty for 50 days on 8 January 2006 in Naples, Italy – the member is under the new rules since active duty begins on or after 6 January 2006, also using the policy of basing the housing allowance on the location at which housing expenses are borne (member's primary residence), the member receives Dallas BAH starting 8 January 2006.*
3. OHA payment requires a lease agreement or mortgage.
4. A member whose only dependents are those for which the member is paying child support is authorized BAH-DIFF if assigned GOV'T QTRS at the duty location (see par. U10030) or BAH/OHA with-dependent rate if not assigned GOV'T QTRS.

5. *Before 6 January 2006, the PDS for BAH purposes for a member of the Army National Guard, the Air National Guard, or an RC of any of the Uniformed Services on active duty for training was the training duty location. Before 6 January 2006, the PDS for BAH purposes for an RC member ordered to active duty for other than training and for whom no PCS order was issued was the member's monthly drill/training location. The PDS for an RC member who has no monthly drill/training station (i.e., some individual mobilization augmentees, a Standby RC member, a retired RC member and IRRR) is the place from which called/ordered to active duty.*

6. *The condition must be a result of an injury, illness, or disease incurred or aggravated in line of duty while performing:*

*a. Active duty;*

*b. Inactive-duty training (other than work or study ICW a correspondence course of an armed force or attendance in an inactive status at an education institution under the sponsorship of an armed force or the Public Health Service).*

7. *Authorization for a BAH/OHA rate for an eligible RC member may not be paid for more than 6 months except when, in the interest of fairness and equity, the Secretary Concerned or the Secretary's designated representative extends incapacitation pay. See 37 USC §204(g) and (h), DODD 1241.1 and DODI 1241.2 for offsets).*

## **JFTR/JTR, APP A, Part II**

RC                      Reserve Component